

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Central District of California

(State)

Case number (if known): Chapter

**FILED**  
DEC 11 2023  
U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA

☐ Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 255 Shipley Street LLC
2. All other names debtor used in the last 8 years None  
Include any assumed names, trade names, and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 82 - 2113643
4. Debtor's address
- | Principal place of business      |  |  | Mailing address, if different from principal place of business              |  |  |
|----------------------------------|--|--|-----------------------------------------------------------------------------|--|--|
| <u>650 Florida Street Unit C</u> |  |  |                                                                             |  |  |
| Number Street                    |  |  | Number Street                                                               |  |  |
| <u>San Francisco CA 94110</u>    |  |  | <u>San Francisco CA</u>                                                     |  |  |
| City State ZIP Code              |  |  | City State ZIP Code                                                         |  |  |
| <u>San Francisco</u>             |  |  | Location of principal assets, if different from principal place of business |  |  |
| County                           |  |  | <u>255 Shipley Street / 254 Clara Street</u>                                |  |  |
|                                  |  |  | Number Street                                                               |  |  |
|                                  |  |  | <u>San Francisco CA 94107</u>                                               |  |  |
|                                  |  |  | City State ZIP Code                                                         |  |  |
5. Debtor's website (URL) \_\_\_\_\_

## 6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

## 7. Describe debtor's business

## A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☐ None of the above

## B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☒ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

## C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See

5313

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

## Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor

255 Shipley Street LLC

Name

Case number (if known)

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No☐ Yes.

District

When

Case number

MM / DD / YYYY

If more than 2 cases, attach a separate list.

District

When

Case number

MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes.

Debtor

Relationship

District

When

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known

**11. Why is the case filed in this district?**

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other**Where is the property?**

Number

Street

City

State ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency

Contact name

Phone

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.  
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49                      ☐ 1,000-5,000                      ☐ 25,001-50,000  
☐ 50-99                      ☐ 5,001-10,000                      ☐ 50,001-100,000  
☐ 100-199                      ☐ 10,001-25,000                      ☐ More than 100,000  
☐ 200-999

**15. Estimated assets**

- ☐ \$0-\$50,000                      ☒ \$1,000,001-\$10 million                      ☐ \$500,000,001-\$1 billion  
☐ \$50,001-\$100,000                      ☐ \$10,000,001-\$50 million                      ☐ \$1,000,000,001-\$10 billion  
☐ \$100,001-\$500,000                      ☐ \$50,000,001-\$100 million                      ☐ \$10,000,000,001-\$50 billion  
☐ \$500,001-\$1 million                      ☐ \$100,000,001-\$500 million                      ☐ More than \$50 billion

**16. Estimated liabilities**

- ☐ \$0-\$50,000                      ☒ \$1,000,001-\$10 million                      ☐ \$500,000,001-\$1 billion  
☐ \$50,001-\$100,000                      ☐ \$10,000,001-\$50 million                      ☐ \$1,000,000,001-\$10 billion  
☐ \$100,001-\$500,000                      ☐ \$50,000,001-\$100 million                      ☐ \$10,000,000,001-\$50 billion  
☐ \$500,001-\$1 million                      ☐ \$100,000,001-\$500 million                      ☐ More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING —** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/11/2023  
MM / DD / YYYY

x

Signature of authorized representative of debtor

Title Managing Member

Printed name

Andrey Libov

Debtor 255 Shipley Street LLC  
Name

Case number (if known) \_\_\_\_\_

**18. Signature of attorney**

**X**

\_\_\_\_\_  
Signature of attorney for debtor

Date \_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_  
Printed name

\_\_\_\_\_  
Firm name

\_\_\_\_\_  
Number Street

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
ZIP Code

\_\_\_\_\_  
Contact phone

\_\_\_\_\_  
Email address

\_\_\_\_\_  
Bar number

\_\_\_\_\_  
State